**INTEREST RATES MARKET NOTICE – REVISED TRA2A3**

**Date: 9 November 2015**

**Subject:** New Financial Instrument Listing

***(Transsec 2 (RF) Limited –“TRA2A1, TRA2A2, TRA2A3, TRA2B1, TRA2C1, TRA2D1”)***

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The JSE Limited has granted a listing to **Transsec 2 (RF) Limited** on Interest Rate Market with effect from 13 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2A1

**Nominal Issued** R 148,000,000.00

**Issue Price** 100%

**Coupon** 7.757% (3 Month JIBAR as at 06 Nov 2015 of 6.317% plus 144 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 March 2016

**Call / Step Up Date** 14 December 2018

**ISIN No.** ZAG000131087

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2A1%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2A1%20Pricing%20Supplement%2020151113.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2A2

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.167% (3 Month JIBAR as at 06 Nov 2015 of 6.317% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 March 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000131095

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2A2%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2A2%20Pricing%20Supplement%2020151113.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TRA2A3

**Nominal Issued** R 61,000,000.00

**Issue Price** 100%

**Coupon** 9.67% until the Step-Up Date

**Coupon Rate Indicator** Fixed up until the Step-Up Date and then Floating thereafter

**Trade Type** Yield up until the Step-Up Date and then Price thereafter

**Final Maturity Date** 14 December 2025

**Books Close** 6 June, 6 December up until the Step-Up Date and 6 March, 6 June, 6 September, 6 December thereafter

**Interest Payment Date(s)** 14 June, 14 December up until the Step-Up Date and 14 March, 14 June, 14 September, 14 December thereafter

**Last Day to Register** By 17:00 on5 June, 5 December up until the Step-Up Date and by 17:00 5 March, 5 June, 5 September, 5 December thereafter

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 June 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000131103

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2A3%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2A3%20Pricing%20Supplement%2020151113.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2B1

**Nominal Issued** R 73,000,000.00

**Issue Price** 100%

**Coupon** 8.817% (3 Month JIBAR as at 06 Nov 2015 of 6.317% plus 250bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 March 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000131111

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2B1%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2B1%20Pricing%20Supplement%2020151113.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2C1

**Nominal Issued** R 14,000,000.00

**Issue Price** 100%

**Coupon** 10.117% ( 3 Month Jibar as at 06 Nov 2015 of 6.317% plus 380bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 March 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000131129

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2C1%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2C1%20Pricing%20Supplement%2020151113.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2D1

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 13.117% (3 Month JIBAR as at 06 Nov 2015 of 6.317% plus 680 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 March 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000131137

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2D1%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA2D1%20Pricing%20Supplement%2020151113.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 5207000